

Application Form

 ADAMANTOS Fund ARSN 139 669 293 | APIR KAM0001AU

Please use this form if you are a new investor and wish to invest in the Adamantos Fund ('Fund') by making an initial application.

1. Read and ensure you understand the Product Disclosure Statement (PDS).

The PDS is available on our website at www.mihic.com or from your financial adviser. The law prohibits any person passing this Application Form on to another person unless it is accompanied by a complete PDS. Mihic Fund Management will provide on request and without charge a paper or electronic copy of the current PDS and any document which updates the PDS.

2. Complete electronically or by hand. If handwritten, use block letters, black pen, and initial any changes. No correction fluid.

- **Individuals** – complete **section 1, section 2**, and then **section 5** onwards.
Complete the **Identification Form (Individuals)**, **Tax Information Form** and the **Target Market Determination Questionnaire**.
- **Companies** – complete **section 1, section 3** and then **section 5** onwards.
Complete the **Identification Form (Companies)**, **Tax Information Form** and the **Target Market Determination Questionnaire**.
- **Trusts/superannuation funds** – complete **section 1, section 2** if you are an **individual trustee**, **section 3** if you are a **trust with a company as trustee**, **section 4**, and then **section 5** onwards.
Complete the **Identification Form (Trusts and Trustees)**, **Tax Information Form** and the **Target Market Determination Questionnaire**.

3. Collect and certify the identification documents.

Please refer to section 10 'Identification and verification' and complete the relevant identification form at the end of this form.

4. Complete the tax information form.

Complete the tax information form at the end of this Application Form. You need to provide the information requested in the tax information form to ensure compliance with regulatory obligations under the Common Reporting Standard (CRS).

5. Send your documents to us.

You can return your form by post, or email according to the details below.

Send by Post: Mihic Fund Management
 GPO Box 3993
 Sydney NSW 2001 Australia
Attach and email to: mihic@boardroomlimited.com.au

6. Transfer your application money to us.

Please refer to section 6 'Payment of application amount'.

Your Application Form cannot be processed until all relevant identification documents and cleared funds are received.

Legal Notices

Units in the Adamantos Fund (ARN 139 669 293 | APIR KAM0001AU) (the 'Fund') are issued by K2 Asset Management Ltd (ABN 95 085 445 094) (AFSL No. 244393) ('K2') in its capacity as the Responsible Entity of the Fund. Mihic Fund Management Pty Ltd (ABN 16 686 463 552), an authorised representative (CAR no. 1318918) of K2, is the Investment Manager of the Fund and is responsible for all investment decision making on behalf of the Fund.

Mihic Fund Management and K2 are committed to ensuring the confidentiality and security of your Personal Information. We handle your Personal Information in accordance with the Privacy Act 1988 and our Privacy Statement, which can be accessed on our website www.mihic.com.

This Application Form relates to the Product Disclosure Statement (**PDS**) dated 1 January 2026 relating to units in the Adamantos Fund (the **Fund**). The PDS contains important information about investing in the Fund and you should read it before applying for units.

You may complete this form electronically or by hand. If completing by hand, use block letters and a black pen, and cross out and initial any changes. Do not use correction fluid.

For assistance with this form, you can contact Boardroom Investor Services P: 1300 737 760 (Aus) or +61 2 9290 9600 (Int)

1 Are you currently an investor with Mihic Fund Management

☐ No, go to section 2 onwards

☐ Yes, the account number is go to section 5 onwards

2 Individuals

Please complete if you are investing as an individual or an individual trustee.

Investor 1 – personal details

Title

Full given names

Surname

Date of birth (dd/mm/yyyy)

Male

Female

 / / ☐☐

Residential address (a PO Box/RMB/Locked Bag is not acceptable)

Suburb

State

Postcode

Country

Postal address (if different to residential address)

Suburb

State

Postcode

Country

Contact details

Home number (include country and area code)

Business number (include country and area code)

Mobile number (include country code)

Email address

Preferred method of communication

By providing the email address for investor 1, you agree that this email address is the default address for all investor correspondence (such as transaction confirmations, statements, reports and other material).

Please indicate here if you prefer to receive all correspondence by post instead of email

☐

Tax details — Australian residents

If you are an Australian resident for tax purposes please provide your Tax File Number (TFN) or reason for exemption. If you are an Australian resident and do not provide your TFN, or reason for exemption, you will be taxed at the highest marginal tax rate plus the Medicare levy.

TFN

Reason for exemption

Tax details — non-Australian residents

If you are not an Australian resident for tax purposes, please indicate your country of residence for tax purposes.

Investor 2 – personal details (only applicable for joint Investors)

Title

Full given names

Surname

Date of birth (dd/mm/yyyy)

Male

☐

Female

☐

Residential address (A PO Box/RMB/Locked Bag is not acceptable)

Suburb

State

Postcode

Country

Postal address (if different to residential address)

Suburb	State	Postcode
Country		

Contact details

Home number (include country and area code)	Business number (include country and area code)
Mobile number (include country code)	
Email address	

All correspondence will be sent to the address provided for investor 1.

Tax details — Australian residents

If you are an Australian resident for tax purposes please provide your Tax File Number (TFN) or reason for exemption. If you are an Australian resident and do not provide your TFN, or reason for exemption, you will be taxed at the highest marginal tax rate plus the Medicare levy.

TFN

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Reason for exemption

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Tax details — non Australian residents

If you are not an Australian resident for tax purposes, please indicate your country of residence for tax purposes.

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3 Companies

Please complete if you are investing as a company or as a trust with a company as trustee.

Company details

Full name of company (as registered by ASIC if incorporated in Australia)

ABN (for foreign countries provide registration number)

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Australian Tax File Number (TFN)

--	--	--	--	--	--	--	--	--	--

Country of residency if foreign company

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Registered office address (a PO Box/RMB/Locked Bag is not acceptable; as registered by ASIC if incorporated in Australia)

Suburb	State	Postcode
Country		

Postal address (if different to registered office address); a PO Box/RMB/Locked Bag is acceptable

Suburb	State	Postcode
Country		

Contact person at company

Title	Full given names
Surname	
Business number (include country and area code)	Mobile number (include country code)
Email address	

Preferred method of communication

By providing the email address for the company contact person, you agree that this email address is the default address for all investor correspondence (such as transaction confirmations, statements, reports and other material).

Please indicate here if you prefer to receive all correspondence by post instead of email

☐

4 Trusts or superannuation funds

Please complete if you are investing as a trust or superannuation fund.

The Trustee(s) must complete section 1 or section 2.

Trust or superannuation fund details

Name of trust or superannuation fund

ABN (applicable if you are a trust or a self-managed superannuation fund registered with the Australian Tax Office)

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Australian Tax File Number (TFN)

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5 Investment details

Initial application

Please specify your initial application amount (minimum application AUD 20,000).

Adamantos Fund AUD

6 Payment of application amount

Please select your payment method and complete the relevant section if applicable. All payments must be made in AUD.

I am making my payment by

☐

Direct deposit – EFT

☐

BPAY®

EFT - electronic funds transfer

Please use your full legal name as the payment reference to assist with allocation, and ensure transfers are made to the correct bank account.

Bank details	
Bank name	National Australia Bank Limited
Bank address	Level 17, 395 Bourke Street, Melbourne VIC 3000
SWIFT Code	NATAAU3303M (for international transfers)
Beneficiary details	
Account name	Adamantos Fund
Beneficiary address	Level 44, 101 Collins Street, Melbourne VIC 3000
BSB	083 - 817
Account number	24 308 3509
Reference	Full legal name

BPAY - telephone and internet banking

You will need to quote the biller code and your reference number when making such payment. Once your Application Form has been processed, your reference number will be advised by Client Services.

Account name	BPAY	
Adamantos Fund		Biller code 374553 Reference number

Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au® Registered to BPAY Pty Ltd ABN 69 079 137 518.

7 Distribution instructions

Please indicate your choice below.

Adamantos Fund

☐

Pay to my bank account

☐

Reinvest

8 Bank account details

Australian bank account details

Please provide the Australian bank account details in order to receive your distribution payments and/or future redemption payments. Payments will only be made to a bank account held in the name of the investor/s. Payments will not be made into third party bank accounts.

Bank name

Branch name

BSB number

 -

Account number

Bank account name

Foreign bank account details

Please provide bank account details in order to receive your distribution payments and/or future redemption payments. Payments will only be made to a bank account held in the name of the investor/s. Payments will not be made into third party bank accounts.

Bank name

Bank address

Bank account name

Account number

SWIFT/BIC

Due to the complexity of foreign bank accounts, we may need to contact you for more information.

9 Communication

Online account access

Online access enables you to view details of your investments (account balance, investment details and account statements). We will send you the necessary registration details by post once your application is processed.

Annual report options

Please indicate if you wish to receive an annual report.

☐

Annual report by email

☐

No annual report

☐

Annual report by post

10 Identification and verification

By Investor

☐

I am a new client to the Adamantos Fund and will complete the relevant investor identification form.

By financial adviser

☐

If you have a financial adviser, please ask them to complete the 'Appointment of a financial adviser' form which is located after the 'Acknowledgement and signatures' of this application form.

11 Acknowledgements and signatures

- By signing this Application Form I/we confirm that I/we have received the Adamantos Fund PDS dated 1 January 2026 and have noted the withdrawal time frames and conditions in the PDS.
- I/we agree to be bound by the terms and conditions set out in the constitution which governs the Fund and the PDS.
- I/we declare that all details in this form are correct and that, if an individual, I am/we are at least 18 years of age.
- I/we agree to indemnify Mihic Fund Management Pty Ltd, K2 Asset Management Ltd and any other entity involved in this offering against any loss, liability, damage, claim, cost or expense incurred as a result of any information, representation, declaration, statement, acknowledgment or confirmation in this application form being untrue or incorrect; or as a result of or in connection with my direct debit request (if applicable).
- If I/we have provided an e-mail address, I/we consent to receive on-going investor information including PDS information and any additional information from Mihic Fund Management Pty Ltd and K2 Asset Management Ltd, as applicable, via email.
- I/we acknowledge that neither Mihic Fund Management Pty Ltd nor K2 Asset Management Ltd guarantees the repayment of capital or the performance of the Funds' investments, or any particular rate of return from the Fund.
- I/we acknowledge that I/we have read the 'Privacy' section in the PDS.
- I/we acknowledge that the information contained in the PDS is not investment advice or a recommendation that units in the Fund are suitable to me/us, given my/our investment objectives, financial situation or particular needs. It is my/our obligation to seek professional advice before making a decision to invest in the Fund and to observe any legal restrictions on investments in the Fund which may apply to me/us and, where appropriate, I/we have obtained my/our own independent investment advice, having regard to the inherently complex nature of the Fund and my/our investment objectives, financial situation and needs.
- In making an investment in the Fund, I/we have not relied in any way on any statements made by Mihic Fund Management Pty Ltd, K2 Asset Management Ltd or of their representatives other than those contained in the PDS, and acknowledge that they have not made any representations to me/us regarding the suitability or appropriateness of the Fund.
- I/we have attached the documentation referred to in the Client Identification Form as required by the Anti-Money Laundering and Counter-Terrorism Financing Act 2006, and will continue to provide any other documents reasonably required by Mihic Fund Management Pty Ltd and/or K2 Asset Management Ltd from time to time, in order to comply with this legislation. I/we declare that any documents or information provided here are complete and correct and acknowledge that where a transaction is delayed, blocked, frozen or refused, Mihic Fund Management Pty Ltd and/or K2 Asset Management Ltd will not be liable for any loss (including consequential loss) as a result of its compliance with the AML/CTF laws.

Signing instructions

Individual — where the investment is in one name, the account holder must sign.

Joint Holding — where the investment is in more than one name, all of the account holders must sign.

Companies — where the company has a sole director who is also the sole company secretary, this form must be signed by that person. If the company (pursuant to section 204A of the Corporations Act 2001) does not have a company secretary, a sole director can also sign alone. Otherwise, this form must be signed by a director jointly with either another director or a company secretary. Please indicate the capacity in which the form is signed.

Trust — the trustee(s) must sign this form. Trustee(s) signing on behalf of the trust confirm that the trustee(s) is/are acting in accordance with such designated powers and authority under the trust deed.

Power of Attorney — if you have not already lodged the Power of Attorney with us, please attach a certified copy of the Power of Attorney. I/we attest that the Power of Attorney has not been rescinded or revoked and that the Donor is still living.

Signature of investor 1, director or authorised signatory

Please print full name

Date (dd/mm/yyyy)

 / /

Company officer (please indicate company capacity)

☐ Director

☐ Sole director and company secretary

☐ Authorised signatory

Signature of investor 2, director/company secretary or authorised signatory

Please print full name

Date (dd/mm/yyyy)

 / /

Company officer (please indicate company capacity)

☐ Director

☐ Company secretary

☐ Authorised signatory

Appointment of a financial adviser

If you wish to appoint a financial adviser this section of the Application Form must be completed by your financial adviser. Your financial adviser will have online access to your account. If you would like your financial adviser to receive copies of your statements by email please enter their email address below.

Email address

Notice to financial adviser by completing this section of the Application Form, you are confirming that you hold a current Australian Financial Services Licence (AFSL), are authorised to advise on this product and that you have identified and verified the investor(s) (if applicable).

Financial adviser details

Dealer group name

Adviser name

AFSL number

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If you would like to register for adviser online to view your client's investment information please complete the below.

Dealer group/financial adviser contact details

Residential address (A PO Box/RMB/Locked Bag is not acceptable)

Suburb

State

Postcode

Country

Postal address (if different to registered office address); A PO Box/RMB/Locked Bag is acceptable

Suburb

State

Postcode

Country

Contact detail

Business number (include country and area code)

Mobile number (include country code)

Identification and verification

Please complete the section below if you are a financial adviser identifying and verifying your client.

As the investor's financial adviser, I:

☐ will complete either the relevant investor identification form available at the end of this form or the relevant Financial Services Council, formerly IFSA (FSC) form and any supporting identifying and verifying documents.

or

☐ have identified and verified the investor through the relevant Financial Services Council, formerly IFSA, (FSC) standard identification forms and attached a copy of this completed standard identification form to the application form.

As the investor's financial adviser, I represent and warrant to K2 that I, as applicable:

- have followed and complied with the FSC Guidance Note No. 24 (GN 24) in identifying and verifying the investor and any other applicable anti-money laundering and counter-terrorism financing legislation (AML laws) and will continue to comply with GN 24
- will provide, upon request, original identification and verification records and details of the identification procedures adopted
- have kept a record of the investor's identification and verification and will retain these for a period of seven years after the investor/adviser relationship has ended
- will if requested update and re-verify the investor and provide any other additional information regarding the investor
- will not knowingly do anything to cause Mihic Fund Management Pty Ltd or K2 Asset Management Ltd to breach AML laws and will notify both Mihic Fund Management Pty Ltd and K2 Asset Management Ltd if I become aware of anything that would cause it to breach AML laws, and
- confirm that the details provided in the identification form are true and correct.

Please note Mihic Fund Management Pty Ltd reserves the right to reject the applicable GN 24 form attached to this application form for whatever reason (for example, if it has been incorrectly completed).

Signature of financial adviser

Date (dd/mm/yyyy)

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Identification Form – Individuals



Please complete this form if you are a new investor with Mihic or if you are a financial adviser verifying your client who is a new investor. A separate form is required for each investor in the case of joint holdings. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.

If you are a new investor and do not have a financial adviser

1. Please complete the following sections of this identification form in block letters and using a black pen.
 - Section 1 – provide your personal details
 - Section 2 – provide FATCA information
 - Section 3 – indicate which ID document(s) you are including with your form
2. Make copies of your ID document(s) and arrange for them to be certified. Please refer to the 'Forms' section of our website for more information on getting your documents certified.
3. Include this identification form and certified copies of your ID documents with your initial application form when you send it to us.

If you are a financial adviser verifying your client who is a new investor

1. Please complete the following sections of this identification form in block letters and using a black pen.
 - Section 1 – provide your client's personal details
 - Section 2 – provide FATCA information
 - Section 4 – indicate the ID documents you have verified
2. Include this identification form and certified copies of the ID document(s) (if applicable) with the initial application form when you send it to us.

Legal Notices

Units in the Adamantos Fund (ARSN 139 669 293 | APIR KAM0001AU) (the 'Fund') are issued by K2 Asset Management Ltd (ABN 95 085 445 094) (AFSL No. 244393) ('K2') in its capacity as the Responsible Entity of the Fund. Mihic Fund Management Pty Ltd (ABN 16 686 463 552), an authorised representative (CAR no. 1318918) of K2, is the Investment Manager of the Fund and is responsible for all investment decision making on behalf of the Fund.

Mihic Fund Management and K2 are committed to ensuring the confidentiality and security of your Personal Information. We handle your Personal Information in accordance with the Privacy Act 1988 and our Privacy Statement, which can be accessed on our website www.mihic.com.

1 Personal details

Title	Full given names		
Surname			
Date of birth			
Residential address (A PO Box/RMB/Locked Bag is not acceptable)			
Suburb	State	Postcode	
Country			

Please select the source and origin of funds being invested:

- ☐ Savings
- ☐ Investment
- ☐ Superannuation contributions
- ☐ Commission
- ☐ Donation/gift
- ☐ Inheritance
- ☐ Normal course of business
- ☐ Asset sale
- ☐ Other - write the source and origin of funds below

2 FATCA Information (US Foreign Account Tax Compliance Act)

Is the individual a US citizen or resident of the US for tax purposes?

Yes	No
☐	☐

If yes, provide the individual's US Taxpayer Identification Number (TIN):

3 Verification procedure - investors

Verification if you are an Australian resident

Please enclose a certified copy of ONE of the following current documents.

Select ONE option from this section

- ☐ Driver's licence (both front and back)
- ☐ Passport (only pages containing your photo, current date of passport and signature are required)
- ☐ Any identification card issued under a state or territory law in Australia or by an overseas government which contains your photo, date of birth and signature

Verification if you are not an Australian resident

Please enclose a certified copy of ONE of the following current documents. The certified copy of your driver's licence or passport must show your signature. If it does not, please sign your name on the certified copy of the document.

Select ONE option from this section

- ☐ Driver's licence (must show your photo, date of birth, address and signature)
- ☐ Passport (only pages containing your photo, current date of passport and signature are required)

4 Verification procedure – financial advisers

Record of verification procedure

Either:

- a. Attach the certified copy of the ID document (as required under section 3) used to verify your client (and any required translation);
- OR
- b. Complete the details below and do not attach copies of the ID document. By completing this you represent that you have verified your client's name and either their date of birth or residential address

ID document details	Document
Verified from	☐ Original ☐ Certified copy
Document name/type	
Document issuer	
Issue date	/ /
Expiry date	/ /
Document number	
Accredited English translation	☐ N/A ☐ Sighted
FATCA	The FATCA information is reasonable considering the documentation provided ☐

Financial adviser details

Date verified / /

Authorised
representative number
(if any)

Financial adviser name

Phone number

Dealer group name

AFSL number

FATCA

☐ The FATCA information is reasonable considering the documentation provided

Identification Form – Australian and Foreign Companies



Please complete this form if you are a company investing in the Fund for the first time or if you are a financial adviser verifying your client. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.

Australian public company

1. Please complete sections 1 and 5 of this identification form in block letters and using a black pen.
2. Include this identification form with your initial application form when you send it to us. You do not need to provide any ID documents.

Australian private company

3. Please complete sections 1, 3 and 5 of this identification form in block letters and using a black pen.
4. Section 4 must be completed if your company is not regulated and has shareholders who own, directly or indirectly, more than 25% of the company's issued capital. For this purpose, a regulated company is defined as any company that is licensed and subject to oversight by a statutory regulator, such as ASIC, Australian Prudential Regulation Authority (APRA) or Australian Tax Office (ATO).
5. Include this identification form and certified copies of your ID documents with your initial application form when you send it to us.

Foreign public company

6. Please complete sections 2, 5 and 6 of this identification form in block letters and using a black pen.
7. Make copies of the relevant ID documents as applicable and arrange for them to be certified. Please refer to the 'Forms' section of our website for more information on getting your documents certified.
8. Include this identification form and certified copies of your ID documents with your initial application form when you send it to us.

Foreign private company

9. Please complete sections 2, 3, 4, 5, 6 and 7 of this identification form in block letters and using a black pen.
10. Make copies of the relevant ID documents and arrange for them to be certified. Please refer to the 'Forms' section of our website for more information on getting your documents certified.
11. Include this identification form and certified copies of your ID documents with your initial application form when you send it to us.

Legal Notices

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Mihic Fund Management and K2 are committed to ensuring the confidentiality and security of your Personal Information. We handle your Personal Information in accordance with the Privacy Act 1988 and our Privacy Statement, which can be accessed on our website www.mihic.com.

1 Australian company

Company details

Full name of company (as registered by ASIC if incorporated in Australia)

ACN

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Registered office address. A PO Box/RMB/Locked Bag is not acceptable (as registered by ASIC if incorporated in Australia)

Suburb

State

Postcode

Country

Place of business (if different to registered office address)

Suburb

State

Postcode

Country

Regulatory/listing details

Regulator name

Licence details

Name of stock exchange

Identification Form – Australian and Foreign Companies

Please select the source and origin of funds being invested:

- ☐ Savings
- ☐ Investment
- ☐ Superannuation contributions
- ☐ Commission
- ☐ Donation/gift
- ☐ Inheritance
- ☐ Normal course of business
- ☐ Asset sale
- ☐ Other - write the source and origin of funds below

2 Foreign company

Company details

Full name of company

Country of formation/incorporation/registration

Registration/identification number

Name of foreign registration body (if applicable)

Registered office address. If registered as a foreign company in Australia, please provide Australian address.
(A PO Box/RMB/Locked Bag is not acceptable)

Suburb

State

Postcode

Country

Identification Form – Australian and Foreign Companies

Place of business (if different to registered office address)

Suburb

State

Postcode

Country

Regulatory/Listing Details

Regulator name

Licence details

Name of stock exchange

Australian listed company name if majority owned subsidiary of an Australian listed company

3

Director details

Please complete if the company is a private Australian or Foreign company. Do not complete for public and listed companies.

How many directors are there?

Provide full name of each director

Director 1

Title

Full given names

Surname

Director 2

Title

Full given names

Surname

Director 3

Title

Full given names

Surname

Director 4

Title

Full given names

Surname

If there are more directors, please provide details on a separate sheet and attach this with your form.

4 Major shareholder details

Please complete for private Australian or Foreign companies that are not regulated companies. Provide details of all shareholders who own, directly or indirectly, more than 25% of the company's issued capital.

Major shareholder 1

Title

Full given names

Surname

Residential address (A PO Box/RMB/Locked Bag is not acceptable)

Suburb

State

Postcode

Country

Major shareholder 2

Title

Full given names

Surname

Residential address (A PO Box/RMB/Locked Bag is not acceptable)

Suburb

State

Postcode

Country

Major shareholder 3

Title

Full given names

Surname

Residential address (A PO Box/RMB/Locked Bag is not acceptable)

Suburb

State

Postcode

Country

5 FATCA information (US Foreign Account Tax Compliance Act)

FATCA Status (select only ONE of the following categories and provide the information requested)

☐

United States Company (A company created in the US, established under the laws of the US or a US taxpayer)

Provide the company's US Taxpayer Identification Number (TIN)

Is the company an exempt payee for US tax purposes?

Yes

☐

No

☐

If the company is a US Company section 5 is complete, proceed to section 6.

☐

Financial Institution (A custodial or depository institution, an investment entity or a specified insurance company for FATCA purposes)

Provide the company's Global Intermediary Identification Number (GIIN) if applicable.

If the company does not have GIIN, please provide FATCA Status.

If the company is a Financial Institution section 5 is now complete, proceed to section 6.

☐

Non-Financial Public Company (Public companies as per section 4 that are not Financial Institutions as described above)

If the company is a public company, section 5 is now complete, proceed to section 6.

☐

Non-Financial Proprietary Company (Proprietary companies as per section 4 that are not Financial Institutions as described above)

Are any of the beneficial owners (as per section 4) US citizens or residents of the US for tax purposes?

Yes

☐

No

☐

If yes, provide the name and US Taxpayer Identification Number (TIN) of each beneficial owner who is a US citizen or resident of the US for tax purposes.

Full given name

Surname

US TIN

Full given name

Surname

US TIN

Full given name

Surname

US TIN

6 Verification procedure – foreign companies

Verification of a foreign company

Enclose a certified copy of the following current documents.

- ☐ The Foreign Company's certificate or registration (or equivalent) issued by the relevant foreign registration/regulatory body indicating all of the following:
- I. The company's identification/registration number
 - II. The date it was incorporated or formed, AND
 - III. The company's registered address

Note: If the certificate of registration does not indicate any of the above details, enclose certified copies of other documents issued by independent third parties indicating the above details in addition to enclosing the certificate of registration. Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator.

7 Verification procedure – financial advisers

Record of verification procedure of a foreign company

Either:

- a. Attach the certified copies of the ID documents (as required under section 6) used to verify your client (and any required translation);
- OR
- b. Complete the details below and do not attach copies of the ID documents. By completing this you represent that you have verified your client's company registration, register of members, and each major shareholder's identity according to the verification procedures in section 6.

ID document details	Document 1
Verified from	☐ Original ☐ Certified copy
Document name/type	
Document issuer	
Issue date	/ /
Expiry date	/ /
Document number	
Accredited English translation	☐ N/A ☐ Sighted
FATCA	The FATCA information is reasonable considering the documentation provided ☐

Identification Form – Australian and Foreign Companies

ID document details	Document 2
Verified from	☐ Original ☐ Certified copy
Document name/type	
Document issuer	
Issue date	/ /
Expiry date	/ /
Document number	
Accredited English translation	☐ N/A ☐ Sighted
FATCA	The FATCA information is reasonable considering the documentation provided <input style="float: right;" type="checkbox"/>

Financial adviser details
Date verified / /
Authorised representative number (if any)
Financial adviser name
Phone number
Dealer group name
AFSL number
FATCA ☐ The FATCA information is reasonable considering the documentation provided

Identification Form – Trusts and Trustees



Please complete this form if you are a new investor with Mihic or if you are a financial adviser verifying your client who is a new investor. If you make an error while completing this form, do not use correction fluid. Cross out your mistakes and initial your changes.

1. Complete the relevant sections of this identification form, according to the type of trust as set out below, in block letters and using a black pen.
2. Make copies of your ID document(s) as applicable and arrange for them to be certified. Please refer to the 'Forms' section of our website for more information on getting your documents certified.
3. Include this identification form and certified copies of the ID documents with your initial application form when you send it to us.

Type of Trust	Sections to complete
Australian and Foreign registered trusts with individuals as trustees	Sections 1, 2 and 5 or 6. Section 8 for self-managed super funds. Registered trusts (excluding self-managed super funds) do not need to provide ID documents.
Australian and Foreign registered trusts with a public company as trustee	Sections 1, 3 and 5 or 6. Registered trusts do not need to provide ID documents.
Australian registered trusts with a private company as trustee	Sections 1, 3, 4 and 5.
Foreign registered trusts with a private company as trustee	Sections 1, 3, 4, 6 and 9.
Australian unregistered trusts with individuals as trustees	Sections 1, 2, 6, 7 and 8.
Australian unregistered trusts with companies as trustees	Sections 1, 3, 4, 6 and 7.
Foreign unregistered trusts with individuals as trustees	Sections 1, 2, 6, 7 and 8.
Foreign unregistered trusts with companies as trustees	Sections 1, 3, 4, 6, 7 and 9.

Financial adviser verifying your client

1. Complete the relevant sections of this identification form, according to the type of trust as set out above, in block letters and using a black pen.
2. Either:
 - a. Attach the certified copies of the ID documents used to verify your client (and any required translation).
 - b. Complete section 10 indicating that you have collected and verified your client's identity.
3. Include this identification form and certified copies of ID documents (if applicable) with the initial application form when you send it to us.

Legal Notices

Units in the Adamantos Fund (ARSN 139 669 293 | APIR KAM0001AU) (the 'Fund') are issued by K2 Asset Management Ltd (ABN 95 085 445 094) (AFSL No. 244393) ('K2') in its capacity as the Responsible Entity of the Fund. Mihic Fund Management Pty Ltd (ABN 16 686 463 552), an authorised representative (CAR no. 1318918) of K2, is the Investment Manager of the Fund and is responsible for all investment decision making on behalf of the Fund.

Mihic Fund Management and K2 are committed to ensuring the confidentiality and security of your Personal Information. We handle your Personal Information in accordance with the Privacy Act 1988 and our Privacy Statement, which can be accessed on our website www.mihic.com.

1 Trust details

Full name of trust

Country where trust established

Please select the source and origin of funds being invested:

- ☐ Savings
- ☐ Investment
- ☐ Superannuation contributions
- ☐ Commission
- ☐ Donation/gift
- ☐ Inheritance
- ☐ Normal course of business
- ☐ Asset sale
- ☐ Other - write the source and origin of funds below

Type of trust

Please select only one of the following trust types and provide the information requested.

- ☐ Registered Managed Investment Scheme

Australian Registered Scheme Number (ARSN)

- ☐ Regulated trust (for example a self-managed superannuation fund)

Name of the regulator (for example ASIC, APRA, ATO)

Trust's ABN or registration/licensing number

- ☐ Government superannuation fund

Name of legislation under which the fund is established

- ☐ Unregistered trust (formed in Australia or overseas)

Trust description (for example family, unit, charitable estate)

Beneficiary details

Please complete for unregistered trusts. Do not complete if the trust is a registered managed investment scheme, regulated trust or government superannuation fund.

Do the terms of the trust identify the beneficiaries by reference to membership of a class?

☐ Yes

Provide details of the membership class(es) (for example unit holders, family members of named person, charitable purpose)

☐ No How many beneficiaries are there? Please provide the full name of each beneficiary

Beneficiary 1

Title Full given names

Surname

Beneficiary 2

Title Full given names

Surname

Beneficiary 3

Title Full given names

Surname

Beneficiary 4

Title Full given names

Surname

If there are more beneficiaries, please provide details on a separate sheet and attach this with your form.

Please provide the name of the appointor of the trust, if applicable

(Appointor: the appointor has the power to appoint or remove the trustees of the trust. Not all trusts have an appointor.)

Name of trust settlor (Settlor: this is the person that creates the trust. The settlor may be, for example, your accountant or solicitor.)

2 Individual trustee details

Please provide details for each individual trustee.

Trustee 1

Title

Full given names

Surname

Date of birth

 / /

Residential address (A PO Box/RMB/Locked Bag is not acceptable)

Suburb

State

Postcode

Country

Trustee 2

Title

Full given names

Surname

Date of birth

 / /

Residential address (A PO Box/RMB/Locked Bag is not acceptable)

Suburb

State

Postcode

Country

If there are more trustees, please provide details on a separate sheet and attach to your form.

3 Company trustee details

Australian company details

Full name of company (as registered by ASIC)

ACN

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Registered office address. A PO Box/RMB/Locked Bag is not acceptable (as registered by ASIC if incorporated in Australia)

Suburb

State

Postcode

Country

Place of business (if different to registered office address)

Suburb

State

Postcode

Country

Regulatory/listing details

Regulator name

Licence details

Name of stock exchange

Foreign company details - companies incorporated outside of Australia

Full name of company

Country of formation/incorporation/registration

Registration/identification number

Name of foreign registration body (if applicable)

Registered office address. If registered as a foreign company in Australia, please provide Australian address

A PO Box/RMB/Locked Bag is not acceptable

Suburb

State

Postcode

Country

Place of business (if different to registered office address)

Suburb

State

Postcode

Country

Regulatory/listing details

Regulator name

Licence details

Name of stock exchange

Australian listed company name if majority owned subsidiary of an Australian listed company

4 Additional information for private companies

Please complete if the company is a private Australian or Foreign company. Do not complete for public and listed companies.

Director details

How many directors are there?

Provide full name of each director

Director 1

Title

Full given names

Surname

Director 2

Title

Full given names

Surname

Director 3

Title

Full given names

Surname

Director 4

Title

Full given names

Surname

If there are more directors, please provide details on a separate sheet and attach this with your form.

Major shareholder details

Please complete for private companies that are not regulated companies. Provide details of all shareholders who own, directly or indirectly, more than 25% of the company's issued capital.

Major shareholder 1

Title Full given names

Surname

Residential address (A PO Box/RMB/Locked Bag is not acceptable)

Suburb State Postcode

Country

Major shareholder 2

Title Full given names

Surname

Residential address (A PO Box/RMB/Locked Bag is not acceptable)

Suburb State Postcode

Country

Major shareholder 3

Title Full given names

Surname

Residential address (A PO Box/RMB/Locked Bag is not acceptable)

Suburb State Postcode

Country

5 FATCA information (US Foreign Account Tax Compliance Act) for Australian regulated trusts and trustees

Regulated super funds (Self-Managed Superannuation Funds, APRA regulated super funds, government super funds or pooled superannuation trusts) are not required to complete section 5 and can proceed to section 7.

FATCA Status

Provide the Trust or Trustee's Global Intermediary Identification Number (GIIN), if applicable

If neither the Trust nor the Trustee has a GIIN, please provide the Trust's FATCA status

6 FATCA information (US Foreign Account Tax Compliance Act) for Australian unregulated trusts and trustees and foreign trusts

Section 6 is not required for Deceased Estates. For Deceased Estates proceed to section 7.

FATCA Status (select only ONE of the following categories and provide the information requested)

☐

United States Trust (A trust created in the US, established under the laws of the US or a US taxpayer)

Provide the Trust's US Taxpayer Identification Number (TIN)

Is the Trust an exempt payee for US tax purposes?

Yes

☐

No

☐

If the Trust is a US Trust section 6 is complete, proceed to section 7.

☐

Financial Institution or Trust with a Trustee that is a Financial Institution (A trust that is primarily established for custodial or investment purposes or a Trust that has a Trustee that is a Financial Institution in its own right)

Provide the Trust or Trustee's Global Intermediary Identification Number (GIIN), if applicable

If neither the Trust nor the Trustee has a GIIN, please provide the Trust's FATCA status

If the Trust is a Financial Institution or has a Trustee that is a Financial Institution section 6 is complete, proceed to section 7.

☐

Other (Trusts that are not US Trusts, Financial Institutions or do not have Financial Institution Trustees)

Are any of the Trust beneficiaries, trustees or settlors US citizens or residents of the US for tax purposes?

Yes

☐

No

☐

If the Trustee is a company, are any of this company's beneficial owners (as per section 1) US citizens or residents of the US for tax purposes.

Yes

☐

No

☐

Provide the name, address and US Taxpayer Identification Number (TIN) of each beneficiary, trustee, settlor or beneficial owner who is a US citizen or resident of the US for tax purposes. Addresses are only required if they have not already been provided in this form. If there are more the 3 US persons, provide the details of the additional US persons on a separate sheet.

US person 1

Full given name (s)

Surname

US TIN

Residential address (PO Box is NOT acceptable)

Suburb

State

Country

Postcode

US person 2

Full given name (s)

Surname

US TIN

Residential address (PO Box is NOT acceptable)

Suburb

State

Country

Postcode

US person 3

Full given name (s)

Surname

US TIN

Residential address (PO Box is NOT acceptable)

Suburb

State

Country

Postcode

7

Verification procedure – unregistered trusts

Verification for Australian and Foreign unregistered trusts

Please enclose a certified copy of ONE of the following current documents.

Select ONE option from this section

☐

A certified copy or certified extract of the trust deed. The certified extract must confirm the name of the trust

☐

A notice issued to the trust by a regulatory authority (must not be more than 12 months old)

☐

A letter from a solicitor or qualified accountant that confirms the name of the trust

Documents written in a language other than English must be accompanied by an English translation prepared by an accredited translator.

8

Verification procedure – individuals as trustees

Verification of individuals for self-managed super funds and unregistered Australian trusts

Please enclose a certified copy of ONE of the following current documents for one of the individual trustees of the trust.

Select ONE option from this section

☐

Driver's licence (both front and back)

☐

Passport (only pages containing your photo, current date of passport and signature are required)

☐

Any identification card issued under a state or territory law in Australia or by an overseas government which contains your photo, date of birth and signature

Verification of individual trustees for unregistered Foreign trusts

Please enclose a certified copy of ONE of the following current documents for one of the individual trustees of the trust. The certified copy of the driver's licence or passport must show the individual's signature. If it does not, please have the trustee sign their name on the certified copy of the document.

Select ONE option from this section

- ☐ Driver's licence (must show the photo, date of birth, address and signature)
- ☐ Passport (only pages showing the photo, current date of passport, date of birth and signature are required)

9 Verification procedure – companies as trustees

Verification of a foreign company

Please enclose a certified copy of the following current documents.

- ☐ The Foreign Company's certificate or registration (or equivalent) issued by the relevant foreign registration/regulatory body indicating all of the following:
- I. The company's identification/registration number
 - II. The date it was incorporated or formed, AND
 - III. The company's registered address.

Note: If the certificate of registration does not indicate any of the above details, enclose certified copies of other documents issued by independent third parties indicating the above details in addition to enclosing the certificate of registration.

10 Verification procedure – financial advisers

Record of verification procedure

Either:

- a. Attach the certified copy of the ID document (as required under sections 7, 8 and/or 9) used to verify your client (and any required translation);
- OR
- b. Complete the details below and do not attach copies of the ID document. By completing this you represent that you have verified your client's trust and trustee details according to the verification procedures in sections 7, 8 and/or 9.

ID document details	Document 1
Verified from	☐ Original ☐ Certified copy
Document name/type	
Document issuer	
Issue date	/ /
Expiry date	/ /
Document number	
Accredited English translation	☐ N/A ☐ Sighted
FATCA	The FATCA information is reasonable considering the documentation provided ☐
ID document details	Document 2

Identification Form – Trusts & Trustees

Verified from	☐ Original	☐ Certified copy
Document name/type		
Document issuer		
Issue date	/ /	
Expiry date	/ /	
Document number		
Accredited English translation	☐ N/A	☐ Sighted
FATCA	The FATCA information is reasonable considering the documentation provided ☐	

Financial adviser details

Date verified	/ /
Authorised representative number (if any)	
Financial adviser name	
Phone number	
Dealer group name	
AFSL number	
FATCA	☐ The FATCA information is reasonable considering the documentation provided

Tax Information Form

Why you need to complete this form.

The Foreign Account Tax Compliance Act (**FATCA**) and Common Reporting Standard (**CRS**) are regulatory requirements that aim to deter tax evasion by US and other foreign taxpayers. The Australian and many other foreign Governments (through their tax offices) have an agreement which means we must ask you, and you must answer, these questions. Information we gather is reported to the Australian Taxation Office (**ATO**) and in turn to global tax authorities. For more information, visit ato.gov.au.

If you are unsure of any of the answers, please contact a legal or accounting professional.

Which sections of the form should you complete?

- Superannuation funds, testamentary trusts, registered charities – **Section 1**
- Individuals – **Section 2**
- Companies and other trusts – **Section 3**

What if more than one person is applying?

Each individual investor will need to complete a copy of this form.

HELP

Tell me about tax residence

You can be a resident of more than one country for tax purposes. Whether you are tax resident of a particular country for tax purposes is often based on the amount of time you spend in a country and the location of your residence and/or place of work. If you pay tax or have a tax liability somewhere, you are probably a tax resident there. Dual citizenship often brings dual tax residency. It depends on the country. For the US, tax residency can be as a result of citizenship or residency for tax purposes.

If you're unsure, ask someone who knows, usually your accountant.

Section 1 – Superannuation funds and other special trusts

1. Are you a superannuation or other special type of trust?

- ☐ I am trustee of a **regulated superannuation fund**, or this includes a self-managed superannuation fund
- ☐ I am trustee of a **testamentary trust**, or
- ☐ I am trustee of a **registered charity**

HELP

Regulated superannuation fund: means self-managed superannuation funds, APRA regulated superannuation funds, Australian Government or semi-government superannuation funds and pooled super trusts.

Testamentary trust: this is a trustee of a trust set up in a deceased's will.

Where to now?

- I ticked a box ► go to **Section 4 Signatures**
- I did not tick a box ► go to **Section 2** if you are an individual, or **Section 3** if you are a company or another type of trust

Section 2 – Individuals

Do not complete **Section 2** if you are a non-superannuation trustee or you are a company ► complete **Section 3** instead.

2. Are you a US resident for tax purposes?

- ☐ No ► go to **question 3**
- ☐ Yes – please tell us your TIN ► go to **question 3**

TIN

HELP

What is a TIN?

This is short for Taxpayer Identification Number, an identification number issued or used by tax authorities. In Australia, the equivalent is the tax file number (TFN). For the US, it could for example be a US Social Security Number, a US Individual Taxpayer Identification Number or a US Employer Identification Number. In other countries, it may have a different name.

3. Are you a resident of any other country for tax purposes?

Other than the US or Australia.

☐ No ► go to **Section 4 Signatures**☐ Yes – **please tell us which ones**, using the following table.
► then go to **Section 4 Signatures****HELP****No TIN? Reasons we accept are:**

#1 This country does not issue TINs

#2 I have asked for a TIN, but have not yet been given one – **you must tell us when received**

#3 The laws of this country do not require me to disclose my TIN

#4 I have an exemption under the laws of this country from holding a TIN – **write a code or give us details**

	Country	TIN	No TIN? Which reason? See HELP box above
1.			
2.			
3.			
4.			

Section 3 – Companies and non-superannuation trusts

4. Are you a US resident for tax purposes?☐ No ► go to **question 5**☐ Yes – **please tell us your TIN** ► then go to **question 5****HELP****What is TIN?**

See HELP box on the previous page

TIN

5. Are you a resident of any other country for tax purposes?

Other than the US or Australia.

☐ No ► go to **question 6**☐ Yes – **please tell us which ones**, using the following table.
► then go to **Section 6****HELP****No TIN? Reasons we accept are:**

#1 This country does not issue TINs

#2 I have asked for a TIN, but have not yet been given one – **you must tell us when received**

#3 The laws of this country do not require me to disclose my TIN

#4 I have an exemption under the laws of this country from holding a TIN – **write a code or give us details**

	Country	TIN	No TIN? Which reason? See HELP box above
1.			
2.			
3.			
4.			

6. Are you 'financial institution'?

Be careful – financial institution is broadly defined – see HELP box.

- ☐ Not relevant – I wrote my TIN in question 4.
▶ go to **question 7**
- ☐ No ▶ go to **Section 7**
- ☐ Yes – **please tell us your GIIN ▶ see HELP box**

Where to now?

- I ticked YES and completed my GIIN
▶ go to **question 7**
- I ticked YES but did not write a GIIN – tell us below why you did not write a GIIN ▶ then go to **question 7**

- ☐ Excepted Financial Institution
- ☐ Deemed Compliant Financial Institution
- ☐ Exempt Beneficial Owner
- ☐ Non-participating Financial Institution
- ☐ Non-reporting IGA Financial Institution
- ☐ Sponsored financial institution – their GIIN is

7. Are you a public company listed on a stock exchange?

- ☐ No ▶ go to **question 8**
- ☐ Yes ▶ go to **Section 4 Signatures**

8. Are you 'active' or 'passive'?

- ☐ I am an 'active' non financial entity
▶ go to **Section 4 Signatures**
- ☐ I am a 'passive' non financial entity
▶ go to **question 9**

HELP**What is GIIN?**

This stands for Global Intermediary Identification Number. GIINs are 19 digits long, issued by US tax authorities (the IRS) to non US financial institutions and sponsoring entities for purposes of identifying their registration with the IRS under US tax laws (called FATCA)

HELP**What is a financial institution?**

This includes:

- **an investment entity** - any entity that conducts certain activities or operations for or on behalf of a customer, including:
 - 'trading in money market instruments' and other relevant instruments
 - 'individual and collective portfolio management'
 - investing, administering, or managing funds or money on behalf of other persons'.

However, any trading, investing, administering or managing of financial assets on behalf of other persons must be done **as a business**. Note that **financial assets** does not include direct interests in real property.

An entity is also an investment entity if it is managed by another entity that is an investment entity.

An investment entity is generally only capable of including a trust if the trust's gross income is primarily attributable to investing, reinvesting, or trading in financial assets and the trust is managed by an entity that is a financial institution in its own right or otherwise is primarily conducting a business of trading, investing, managing or administering financial assets on behalf of other persons.

So, as general rules:

- managed investment schemes are investment entities
- trusts with professional corporate trustees (and often professional corporate investment managers) often are investment entities, such as unregistered (wholesale) managed investment schemes
- discretionary family trusts are not usually investment entities, even if they have someone managing the trust's assets for them.

The ATO gives some help in this, and it's worth seeking advice if you are unsure:

ato.gov.au/General/International-tax-agreements/In-detail/International-arrangements/FATCA-detailed-guidance

- **a depository institution**
you accept deposits in the ordinary course of a banking or similar business e.g. a bank
- **a custodial institution**
a substantial portion of your business (20 per cent plus of gross income) is held in financial assets for the account of others e.g. a custodian
- **certain prescribed entities**
e.g. types of insurance companies that have cash value products or annuities.

HELP**What is 'active' and 'passive'?**

- **If you are answering this question, then relevant tax laws categorise you as a 'non-financial entity'.**
- **We require less information from active non-financial entities, and more information from passive non-financial entities.**
- **Please tell us if you are active or passive.**
- **You are active if you are not passive.**
- **Passive: because our income and assets are mostly passive.**
During the previous financial year, 50% or more of our gross income was passive income and 50% or more of our assets during that financial year were assets that produced or were held for the production of passive income. Passive assets are assets such as equities and debt securities that produce investment income such as dividends, interests, royalties and annuities.
- **Passive: because we are not really a business.** We are established and operated exclusively for: religious, charitable, scientific, artistic, cultural, athletic, or educational purposes; as a professional organisation, business league, chamber of commerce, labour organisation, agricultural or horticultural organisation, civic league; or as an organisation operated exclusively for the promotion of social welfare.
- **Passive: because we are exempt from Australian income tax.**
- **Other categories of passive?** They exist but are less common. Get advice if you are unsure.

9. Do you have any 'controlling persons' who are resident of another country for tax purposes?

☐

I am passive, and **YES** I do have controlling persons who are resident of another country for tax purposes

Complete the **controlling persons details** in the table below ► then go to **question 4 Signatures**

If there is not enough room in the table, please copy the page and attach it to your completed form.

☐

I am passive, but **NO** I do not have controlling persons who are resident of another country for tax purposes

It would be unusual to think of no-one. Please read the **HELP** box. If you're sure ► go to **Section 4 Signatures**.

HELP**Controlling persons**

- **Controlling persons** are the natural persons who:
 - o are residents of another country for tax purposes, and
 - o exercise **practical control** over you.
- When thinking about control, start by thinking about the people who have ownership interests:
 - if you are a company, think first about shareholders
 - if you are a discretionary trust, list the beneficiaries who were paid a distribution this financial year
 - if you are trustee of a deceased estate, the executor is usually the person in control
 - if you are another type of trust (perhaps a unitised investment trust), think first about the unit holders or beneficiaries, and also consider the role of any 'settlor'.
- For companies, use 25% as a touchstone – if a person holds 25% of more of the issued capital or voting rights, best to list them.
- For trusts (other than discretionary trusts), law requires that you list all beneficiaries, and also requires that you drill down through the chain of control or ownership to find the natural persons that ultimately control the trust.
- Where no natural persons exercise control through ownership, consider who might exercise control through other means – directors and perhaps senior managing officials.

Controlling person

Title Given names

Surname

Date of birth (dd/mm/yyyy)

 / /

City and country of birth

Residential address

Number Street name

Suburb/City

State

Post code/Zip

Country

Controlling person

Title Given names

Surname

Date of birth (dd/mm/yyyy)

 / /

City and country of birth

Residential address

Number Street name

Suburb/City

State

Post code/Zip

Country

	Country of tax residence	TIN	No TIN? Which reason? See HELP at questions 3 or 5
1.			
2.			
3.			
4.			

	Country of tax residence	TIN	No TIN? Which reason? See HELP at questions 3 or 5
1.			
2.			
3.			
4.			

Controlling person

Title	Given names
Surname	
Date of birth (dd/mm/yyyy)	
City and country of birth	

Residential address

Number	Street name
Suburb/City	State
Post code/Zip	Country

	Country of tax residence	TIN	No TIN? Which reason? See HELP at questions 3 or 5
1.			
2.			
3.			
4.			

Controlling person

Title	Given names
Surname	
Date of birth (dd/mm/yyyy)	
City and country of birth	

Residential address

Number	Street name
Suburb/City	State
Post code/Zip	Country

	Country of tax residence	TIN	No TIN? Which reason? See HELP at questions 3 or 5
1.			
2.			
3.			
4.			

Controlling person

Title	Given names
Surname	
Date of birth (dd/mm/yyyy)	
City and country of birth	

Residential address

Number	Street name
Suburb/City	State
Post code/Zip	Country

	Country of tax residence	TIN	No TIN? Which reason? See HELP at questions 3 or 5
1.			
2.			
3.			
4.			

Controlling person

Title	Given names
Surname	
Date of birth (dd/mm/yyyy)	
City and country of birth	

Residential address

Number	Street name
Suburb/City	State
Post code/Zip	Country

	Country of tax residence	TIN	No TIN? Which reason? See HELP at questions 3 or 5
1.			
2.			
3.			
4.			

Section 4 – Signatures

Important information

Nothing in this form is advice (and any 'help' is general guidance only). Seek professional advice to be sure of your answers.

It is a condition of investing that you keep your details (including tax details) with us, up to date. We recommend that you review this tax information form at the end of the financial year and update your details if required. You must contact us when you learn new things about the matters in this form. Failing to update us can have tax and other consequences. You can update us by requesting and completing this form again and emailing, faxing or posting it to our Unit Registry.

By completing and signing this form:

- you represent having read and understood this form
- you represent this form is complete and accurate
- if you have applied for but not received your TIN or GIIN, you undertake to inform us within 30 days of receiving it
- you undertake that if information in this form changes, you will tell us within 30 days.

How to sign

Individual: sign in the left box, and have someone witness in the right box. If you are investing jointly, you need a separate form for each individual.

Company: two directors, or a director and a secretary sign, or if you are a sole director company, that sole director signs in the left box and a witness in the right box.

Signature

Please print full name

Date (DD/MM/YYYY)

Signature

Please print full name

Date (DD/MM/YYYY)

Your Consumer Attributes — Target Market Determination Questionnaire



The following questions assist K2 Asset Management Ltd (K2), in its capacity as Responsible Entity for the Adamantos Fund, in meeting its regulatory obligations. Before your application can be processed, please indicate your investor attributes by responding to each of the questions set out below.

Section 1 – Financial advice

Have you received personal financial advice in relation to your investment in this Fund?

☐

Yes

☐

No

Section 2 – Target Market Determination Questionnaire

Before making any decision about investing in the Fund, you should read the Product Disclosure Statement (PDS) carefully and in its entirety. Should you require assistance, consider seeking independent financial advice on whether the Fund is appropriate for your needs, financial situation, and investment objectives.

1. Have you read the Product Disclosure Statement (PDS) for the Fund?

☐

Yes

☐

No

2. What is your primary investment objective in applying to invest in the Adamantos Fund?

☐

Capital growth – exposure to growth assets intended to generate capital return

OR

☐

Capital preservation – exposure to defensive assets intended to protect capital and minimise losses

OR

☐

Income distribution – exposure to income-generating assets with the expectation of regular income distributions

3. What percentage of your total investable assets (excluding primary residential property) are you intending to invest into Adamantos fund?

☐

A large allocation (up to 100% of your portfolio)

☐

A major allocation (up to 75% of your portfolio)

☐

A core allocation (up to 50% of your portfolio)

☐

A minor allocation (up to 25% of your portfolio)

☐

Satellite/small allocation (up to 10% of your portfolio)

4. Please select your intended investment timeframe

- ☐ Short term (up to and including 2 years)
- ☐ Medium term (more than 2 years but less than 5 years)
- ☐ Medium to long term (equal to 5 years but less than 7 years)
- ☐ Long term (7 years or more)

5. Which of the following statements best describes your tolerance for loss of your capital and/or interest as it relates to your investment in the Adamantos Fund? (consider your response to question 3 above)

- ☐ **Low** - a low-risk appetite, unable to bear loss even in the short term (less than 1 year) and comfortable with a low return
- ☐ **Medium** - a medium risk appetite, unable to bear loss over a medium term (less than 5 years) and seeking a moderate return
- ☐ **High** - a high-risk appetite, able to bear loss over a medium term and seeking a high return over medium to high timeframe
- ☐ **Very high** - a very high-risk appetite, able to bear loss and tolerate high volatility, and seeking to maximise returns over medium to high timeframe
- ☐ **Extremely high** - extremely high-risk appetite, able to bear significant volatility and losses and seeking to accelerate returns over the short term

6. What do you anticipate your withdrawal needs may be?

- ☐ Within 1 week
- ☐ Within 1 month
- ☐ Within 3 months
- ☐ Within one year or longer
- ☐ At the discretion of the issuer

☐ By completing and submitting this Target Market Determination Questionnaire I/We warrant and confirm that:

- a. I/We understand that failure to complete the above questions may result in my/our application not being accepted;
- b. Acceptance of my/our application should not be taken as a representation or confirmation by Mihic Fund Management that an investment in the Fund is, or is likely to be, consistent with my/our needs, financial situation or investment objectives;
- c. Nothing in this form constitutes advice to me/us; and
- d. Mihic Fund Management encourages me/us to seek appropriate professional advice in respect my/our investment in the Fund and completion of the Target Market Determination Questionnaire.

If you wish to access a copy of the PDS or Target Market Determination (TMD) for the Fund, please visit our website at www.mihic.com or contact us via email at invest@mihic.com.